(DE) Elmos Semiconductor SE **DE01110862**

Credit Index	Risk Score	International Score	Probability of Default	Credit Limit	DBT	Status
1.7	86	A	0.127%	€15,000,000	17	Active

The default risk is reckoned to be very low. The business connection can be approved.

Summary

Company Information

Key Information

Company Name	Elmos Semiconductor SE
VAT Number	DE124727295
Registration City	50939 Köln
Registration Number	HRB 123561
Date of Registration	19/05/1999
Share Capital	€17,160,000
Legal Form	Societas Europaea - European public limited company
Principal Activity	26.11 - Manufacture of electronic components

Contact Information

Address	Werkstättenstraße 18, 51379 Leverkusen
Website	www.elmos.com
Phone Number	+49231 75490
Fax Number	+492317549149
Email	info@elmos.com

Summary Information

Revenue

2025	500 million - 1000 million
2024	500 million - 1000 million
2023	500 million - 1000 million

Employee Information

2025	1,150
2024	1,372
2023	1,282

⚠ **Important Note:** If turnover or number of employees are given as a range, the information is estimated and based on statistical data.

Legal Events

Date	Description
10/06/2026	Amendment of the Articles of Association
27/05/2026	Shareholders' meeting; Annual General Meeting
30/06/2025	Merging
30/06/2025	Shareholders' meeting; Annual General Meeting
17/06/2025	Change of domicile
13/06/2025	Business Purpose mentioned
13/06/2025	Capital - Designation

Date	Description
13/06/2025	Amendment of the Articles of Association
15/05/2025	Shareholders' meeting; Annual General Meeting
15/05/2025	Change of domicile
22/05/2023	Amendment of the Articles of Association
10/05/2023	Shareholders' meeting; Annual General Meeting
24/02/2022	Merging
23/02/2022	Merging
13/12/2021	Merging
13/12/2021	Shareholders' meeting; Annual General Meeting
20/09/2021	Amendment of the Articles of Association
20/09/2021	Capital - Decrease
20/09/2021	Capital - Designation
17/08/2021	Capital - Increase
17/08/2021	Capital - Designation
17/08/2021	Amendment of the Articles of Association
25/05/2021	List of Supervisory Board members submitted
01/07/2020	Company name changed
01/07/2020	Change of form
01/07/2020	Amendment of the Articles of Association
22/05/2020	Change of form
22/05/2020	Shareholders' meeting; Annual General Meeting
11/05/2016	Shareholders' meeting; Annual General Meeting

Ultimate Holding Company

Country	Company Name	Safe Number	Status
(DE)	ELMOS SEMICONDUCTOR	WW00558787	Other

37 companies in the Domestic Group Structure

Key Financials

Financial Year	31/12/2025	31/12/2024	31/12/2023

Financial Year	31/12/2025		31/12/2024		31/12/2023
Equity	€583,966,000.00	3.7% ▲	€563,184,000.00	40.5% ▲	€400,867,000.00
Working Capital	€371,250,000.00	3.2% ▲	€359,776,000.00	5.2% ▼	€379,680,000.00
Pre Tax Profit	€104,468,000.00	38.7% ▼	€170,337,000.00	16.9% ▲	€145,735,000.00

Payment Details Summary

Company DBT	Industry DBT	Region DBT
17	6	4

⚠ Important Note: : DBT are the average days beyond terms weighted by the age and amount of invoices. The calculation uses all trade lines received from suppliers of the Trade Payment Programme. Creditsafe points at the fact, that this is not a statistic based on representative and complete data. Available trade lines might contain occasional instances which are not representative. It is possible that companies with a high DBT pay within terms on other occasions.

Latest Events

Date	Description
07/08/2026	Updated Financials

Commentaries

- The credit limit on this company has risen 757.14% since the last change.
- The company's Net worth increased by 13.90%.
- Pre-tax profits decreased by 26.19% with the latest financials.

Additional Information

Previous Names

Previous Name	Date Changed
ELMOS Semiconductor Aktiengesellschaft	08/07/2020
Elmos Semiconductor Aktiengesellschaft	26/11/2020

Legal Contracts

Date	Relationship Type	Between	And	Details
27/08/2025	Merger	Elmos Semiconductor SE	Mechaless Systems GmbH	-
15/05/2025	Change of domicile	Elmos Semiconductor SE	Elmos Semiconductor SE	-
24/02/2022	Merger	Elmos Semiconductor SE	MAZ Mikroelektronik-Anwendungszentrum GmbH im Land Brandenburg	-

Date	Relationship Type	Between	And	Details
22/05/2020	Change of legal type	Elmos Semiconductor SE	Elmos Semiconductor SE	-
18/03/2015	Merger	Elmos Semiconductor SE	ELMOS Central IT Services GmbH	-
18/03/2015	Merger	Elmos Semiconductor SE	ELMOS Facility Management GmbH	-
25/07/2013	Domination/ Profit transfer agreement	Elmos Semiconductor SE	GED Electronic Design GmbH	Profit transfer agreement
20/06/2011	Merger	Elmos Semiconductor SE	ELMOS Industries GmbH	-
21/12/2009	Spinn-off	Elmos Semiconductor SE	ZOE-VVG GmbH	-

Auditor Details

Auditor	Description	Date
-	The company is exempt from audit	31/12/2025

Bankers Details

Bank Code	Name of Bank	BIC	Address
44160014	Dortmunder Volksbank	GENODEM1DOR	44128 Dortmund
44020090	Unicredit Bank - Hypovereinsbank	HYVEDEMM808	44003 Dortmund
44050199	Sparkasse Dortmund	DORTDE33XXX	44047 Dortmund
44070050	Deutsche Bank	DEUTDEDE440	44126 Dortmund

Business Purpose

die Entwicklung, Herstellung und der Vertrieb von mikroelektronischen Bauelementen und Systemteilen sowie von funktionsverwandten technologischen Einheiten.

Additional Industry Codes

Industry Code (WZ 2008)	Description
2611	Manufacture of electronic components

Previous Addresses

Address	Country
Heinrich-Hertz-Straße 1, 44227 Dortmund	-
Joseph-von-Fraunhofer-Str. 9, 44227 Dortmund	-

Additional Contact Data

Fax Number +492317549149
Website www.elmos.com
Email Address info@elmos.com

Score/Limit/Indicators

Score/Limit

Score Summary

Today's Credit Index	Previous Credit Index
1.7	1.5

Credit Worthiness Very low risk profile
Assessment The default risk is reckoned to be very low. The business connection can be approved.

Score Description

	Credit Index	Score	Probability of Default	Class	Current Index Description
●	1,0 - 1,4	100 - 91	0,000% - 0,093%	A	Excellent risk profile
●	1,5 - 1,9	90 - 81	0,093% - 0,175%	A	Very low risk profile
●	2,0 - 2,4	80 - 71	0,175% - 0,328%	B	Low risk profile
●	2,5 - 2,9	70 - 61	0,328% - 0,614%	B	Medium risk profile
●	3,0 - 3,4	60 - 51	0,614% - 1,147%	C	Moderate risk profile
●	3,5 - 3,9	50 - 35	1,147% - 3,081%	C	Increased risk profile
●	4,0 - 4,3	34 - 25	3,081% - 5,634%	D	High risk profile
●	4,3 - 4,9	24 - 15	5,634% - 10,067%	D	Very high risk profile
●	5,0	14 - 1	10,067% - 99,999%	D	Extremely high risk profile
●	6,0	-	-	E	Not rated

Credit Limit

Today's Limit	Previous Limit	Definition
€15,000,000	€1,750,000	The Creditsafe recommended credit limit is calculated using a formula that analyses information from a company's financial accounts and payment record. The Registered company credit limit is our recommendation of the total amount of credit that should be outstanding at any one time.

Contract Limit

Today's Limit	Definition
€50,000,000	A Contract Limit is the suggested value of a contract that a company can handle. It is an assessment of the subject company and its suitability to carry out a specific contract. It is mainly based on value of the sales that a company can generate.

Directors / Shareholders

Directors

Directors Summary

Total Current Directors	Total Previous Directors	Authorised Signatories
3	7	6

Current Directors

Name	Function	Signing Authority	Date Appointed
Arne Schneider	Chairman of the managing board	-	13/06/2025
Address: Hamburg	Date of Birth: 10/12/1976	Gender: Male	Current Appointments: 1
Jan Dienstuhl	Member of the managing board	-	25/01/2019
Address: Hagen	Date of Birth: 08/04/1975	Gender: Male	Current Appointments: 1
Guido Meyer	Member of the managing board	-	20/01/2017
Address: Schwerte	Date of Birth: 04/05/1966	Gender: Male	Current Appointments: 1

Authorised Signatories

Directors Summary

Total Current Directors	Total Previous Directors	Authorised Signatories
3	7	6

Authorised Signatories

Name	Function	Signing Authority	Date Appointed
Patrick Schmitt	Authorized representative	General power of representation	07/01/2025
Address: Eschborn	Date of Birth: 11/02/1978	Gender: Male	Current Appointments: 9
Burkhard Heinrich Julius von Spreck…	Authorized representative	General power of representation	04/11/2021
Address: München	Date of Birth: 27/06/1972	Gender: Male	Current Appointments: 2
Jörn Conze	Authorized representative	General power of representation	07/03/2018
Address: Haltern am See	Date of Birth: 04/12/1972	Gender: Male	Current Appointments: 2
Ralf Montino	Authorized representative	General power of representation	10/09/2015

Name	Function	Signing Authority	Date Appointed
Address Dortmund	Date of Birth 24/09/1963	Gender Male	Current Appointments 1
Janina-Nathalie Rosenbaum	Authorized representative	General power of representation	24/09/2013
Address Essen	Date of Birth 08/12/1973	Gender Female	Current Appointments 2
Jörg Gondermann	Authorized representative	General power of representation	01/04/2009
Address Bochum	Date of Birth 14/06/1966	Gender Male	Current Appointments 2

Previous Directors

Directors Summary

Total Current Directors	Total Previous Directors	Authorised Signatories
3	7	6

Previous Directors

Name	Function	Resignation Date	Current Appointments	Previous Appointments
Arne Schneider	Chairman of the managing board	05/01/2022	1	1
Anton Mindl	Member of the managing board	05/01/2021	1	1
Peter Geiselhart	Member of the managing board	25/01/2019	0	4
Reinhard Senf	Member of the managing board	20/01/2017	0	1
Nicoloaus Graf von Luckner	Member of the managing board	17/07/2014	0	1
Jürgen Höllisch	Member of the managing board	21/03/2012	0	1
Frank Rottmann	Member of the managing board	20/06/2008	0	1

Shareholders

Shareholders

Name	Shares	City	Country
FMR LLC	2.95%	Boston	US
Address Boston			
Jumakos Beteiligungsgesellschaft mbH	16.7%	Dortmund	DE
Address Heinrich-Hertz-Str. 2, 44227 Dortmund			

Name	Shares	City	Country
ZOE VVG GmbH	17.4%	Duisburg	DE
Address: Am Steinwerth 10, 47269 Duisburg			
Weyer Beteiligungsgesellschaft mbH	20.9%	Schwerte	DE
Address: Rechmühle 18, 58239 Schwerte			
Streubesitz	42.05%	-	DE
Address: -			

Beneficial Ownership

Beneficial Ownership

Name	ZIP	City	Country	Shares
-	-	-	-	-

Note

For certain transactions and industries, the Money Laundering Act (GwG) requires verification of whether the trading partner has a beneficial owner. This determination of the beneficial owner is intended to prevent straw man transactions and to identify the natural person in whom the beneficial interest exists. In the case of legal entities or companies, a beneficial owner is any person who holds more than 25% of the voting rights, more than 25% of the capital share or more than 25% of the assets. Violations of the AMLA can be punished as an administrative offence with high fines.

In the case of partnerships (such as a KG or GmbH & Co. KG), the general partners with power of representation are beneficial owners, provided they are natural persons and hold more than 25% of the voting rights. If the general partner is a legal entity, a further examination of the beneficial owners must be carried out via this company.

Where no natural persons could be identified as beneficial owners, we instead display other economically relevant stakeholders, such as companies, public institutions, or other legal entities with a direct or indirect ownership interest exceeding 25%.

You can view information on beneficial owners in the Transparency Register, the official platform of the Federal Republic of Germany, via this external link:

www.transparenzregister.de

Financials

HGB

Consolidated

Financial Year

	31/12/2025	31/12/2024	31/12/2023	31/12/2022	31/12/2021
Number of Weeks	52	52	52	52	52
Currency	EUR	EUR	EUR	EUR	EUR
Consolidated Accounts	Yes	Yes	Yes	Yes	Yes
Financial Accounting Type	HGB	HGB	HGB	HGB	HGB

Assets

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
A. Assets	€377,760,000.0	3.8% ▲	€363,848,000.0	2.2% ▲	€355,895,000.0	19.5% ▲	€297,879,000.0	14.6% ▲	€259,817,000.0
I. Intangible Assets	€91,125,000.0	35.9% ▲	€67,065,000.0	64.5% ▲	€40,757,000.0	12.4% ▲	€36,255,000.0	3.8% ▼	€37,668,000.0
II. Fixed Assets (long-term-assets)	€275,844,000.0	4.4% ▼	€288,525,000.0	1.2% ▼	€292,132,000.0	33.2% ▲	€219,252,000.0	28.3% ▲	€170,865,000.0
III. Financial Assets	€9,303,000.0	27.5% ▲	€7,298,000.0	68.3% ▼	€23,006,000.0	45.7% ▼	€42,372,000.0	17.4% ▼	€51,284,000.0
B. Current Assets	€451,429,000.0	3.5% ▲	€435,982,000.0	4.5% ▼	€456,503,000.0	86.7% ▲	€244,549,000.0	54.6% ▲	€158,190,000.0
I. Inventory	€186,755,000.0	10.7% ▼	€209,201,000.0	9.2% ▲	€191,526,000.0	64.2% ▲	€116,635,000.0	45.5% ▲	€80,140,000.0
II. Receivables and other assets	€153,824,000.0	13.5% ▲	€135,534,000.0	21.5% ▼	€172,600,000.0	93.8% ▲	€89,063,000.0	62.5% ▲	€54,802,000.0
therefrom trade receivables	€111,953,000.0	18.4% ▲	€94,577,000.0	3.9% ▲	€91,018,000.0	34.2% ▲	€67,808,000.0	70.6% ▲	€39,745,000.0
IV. Liquid Assets	€110,850,000.0	37.2% ▲	€80,813,000.0	5.6% ▼	€85,629,000.0	133.7% ▲	€36,641,000.0	106.4% ▲	€17,756,000.0
C. Prepaid Expenses	-	-	-	-	-	-	-	-	-
D. Deferred Tax (assets)	-	-	-	-	-	-	-	-	-
E. Active difference Between the asset allocation	-	-	-	-	-	-	-	-	-
F. Deficit Not Covered by Equity	-	-	-	-	-	-	-	-	-
F. Loss Not Covered by Capital	-	-	-	-	-	-	-	-	-
Balance Sheet Total	€829,189,000.0	3.7% ▲	€799,830,000.0	1.5% ▼	€812,398,000.0	49.8% ▲	€542,428,000.0	29.8% ▲	€418,007,000.0

Liabilities

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
A. Equity	€641,486,000.0	13.9% ▲	€563,184,000.0	25.7% ▲	€447,943,000.0	24.3% ▲	€360,421,000.0	20.1% ▲	€300,160,000.0
I. Subscribed Capital	€17,225,000.0	0.5% ▲	€17,142,000.0	0.1% ▲	€17,121,000.0	0% ▲	€17,119,000.0	0.1% ▲	€17,109,000.0
Fixed Equity	€0.0	-	€0.0	-	€0.0	-	€0.0	-	€0.0
Variable Equity	€0.0	-	€0.0	-	€0.0	-	€0.0	-	€0.0
II. Capital Reserve	€21,265,000.0	3.8% ▲	€20,486,000.0	5.8% ▲	€19,359,000.0	6.7% ▲	€18,138,000.0	0.1% ▲	€18,111,000.0

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
III. Revenue Reserve	€102,000.0	0%	€102,000.0	0%	€102,000.0	0%	€102,000.0	29.1%	€79,000.0
B. Accruals	-	-	-	-	€32,549,000.0	13.2%	€28,749,000.0	12%	€25,664,000.0
C. Liabilities	€187,703,000.0	20.7%	€236,646,000.0	28.7%	€331,906,000.0	116.6%	€153,258,000.0	66.3%	€92,183,000.0
therefrom Trade Payables	-	-	-	-	€97,598,000.0	120.8%	€44,209,000.0	266.2%	€12,071,000.0
D. Deferred Income	-	-	-	-	-	-	-	-	-
E. Defered Tax Liabilities	-	-	-	-	-	-	-	-	-
Balance Sheet Total	€829,189,000.0	3.7%	€799,830,000.0	1.5%	€812,398,000.0	49.8%	€542,428,000.0	29.8%	€418,007,000.0

Profit & Loss

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Turnover	€582,632,000.0	0.3%	€581,105,000.0	1.1%	€575,013,000.0	28.6%	€447,247,000.0	38.9%	€322,091,000.0
Other Operational Revenue	€15,093,000.0	70.5%	€51,184,000.0	943.5%	€4,905,000.0	47.5%	€3,326,000.0	21.3%	€4,227,000.0
Cost of raw materials	-	-	-	-	-	-	-	-	-
Staff	-	-	-	-	-	-	-	-	-
Amortisation	-	-	-	-	-	-	-	-	-
Other Costs	€13,298,000.0	22.3%	€17,105,000.0	357%	€3,743,000.0	40.3%	€6,271,000.0	31.1%	€4,783,000.0
Operational Result	€127,098,000.0	26.4%	€172,634,000.0	15.7%	€149,223,000.0	39.4%	€107,085,000.0	80.4%	€59,345,000.0
therefrom other interest and similar income	€2,038,000.0	84.9%	€1,102,000.0	10.1%	€1,226,000.0	52.5%	€804,000.0	78.3%	€451,000.0
therefrom Interests and similar expenses	€3,416,000.0	0.5%	€3,399,000.0	17.6%	€2,890,000.0	21%	€2,388,000.0	121.1%	€1,080,000.0
Financial Result	-	-	-	-	-	-	-	-	-
Ordinary Operational Result (operational - and financial result)	€125,720,000.0	26.2%	€170,337,000.0	14.3%	€149,019,000.0	37.3%	€108,547,000.0	82.9%	€59,351,000.0
Tax	€24,562,000.0	41.1%	€41,677,000.0	16.6%	€49,996,000.0	34.2%	€37,251,000.0	91.4%	€19,463,000.0
Net Income	€101,158,000.0	21.4%	€128,660,000.0	29.9%	€99,023,000.0	38.9%	€71,297,000.0	78.7%	€39,888,000.0

HGB

Individual

Financial Year

	31/12/2025	31/12/2024	31/12/2023	31/12/2019	31/12/2018
Number of Weeks	52	52	52	52	52
Currency	EUR	EUR	EUR	EUR	EUR
Consolidated Accounts	No	No	No	No	No
Financial Accounting Type	HGB	HGB	HGB	HGB	HGB

Assets

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
A. Assets	€306,865,000.0	1.6% ▼	€311,915,000.0	12.2% ▼	€355,097,000.0	112.8% ▲	€166,882,000.0	5.4% ▼	€176,322,000.0
I. Intangible Assets	€28,101,000.0	52.3% ▲	€18,451,000.0	105.4% ▲	€8,985,000.0	39.2% ▲	€6,456,000.0	12.4% ▼	€7,367,000.0
II. Fixed Assets (long-term-assets)	€257,918,000.0	4.8% ▼	€270,905,000.0	3.7% ▼	€281,296,000.0	116.6% ▲	€129,892,000.0	6.1% ▲	€122,457,000.0
III. Financial Assets	€20,846,000.0	7.6% ▼	€22,559,000.0	65.2% ▼	€64,816,000.0	112.3% ▲	€30,534,000.0	34.3% ▼	€46,498,000.0
B. Current Assets	€439,010,000.0	5.2% ▲	€417,432,000.0	5.8% ▲	€394,469,000.0	65.5% ▲	€238,297,000.0	46.3% ▲	€162,877,000.0
I. Inventory	€182,313,000.0	11.9% ▼	€206,918,000.0	4.9% ▲	€197,238,000.0	152.7% ▲	€78,040,000.0	14.8% ▲	€67,996,000.0
II. Receivables and other assets	€173,333,000.0	28.1% ▲	€135,327,000.0	18.8% ▲	€113,917,000.0	86.9% ▲	€60,958,000.0	1.8% ▼	€62,050,000.0
therefrom trade receivables	€107,205,000.0	15.5% ▲	€92,785,000.0	4.1% ▲	€89,168,000.0	-	-	-	€46,720,000.0
IV. Liquid Assets	€83,364,000.0	10.9% ▲	€75,187,000.0	9.8% ▼	€83,314,000.0	5.6% ▼	€88,296,000.0	325.5% ▲	€20,750,000.0
C. Prepaid Expenses	€3,368,000.0	9.9% ▼	€3,739,000.0	14.1% ▲	€3,276,000.0	214.1% ▲	€1,043,000.0	47.6% ▼	€1,989,000.0
D. Deferred Tax (assets)	-	-	-	-	-	-	-	-	-
E. Active difference Between the asset allocation	€205,000.0	11.3% ▼	€231,000.0	3.6% ▲	€223,000.0	55.7% ▼	€503,000.0	11.5% ▲	€451,000.0
F. Deficit Not Covered by Equity	-	-	-	-	-	-	-	-	-
F. Loss Not Covered by Capital	-	-	-	-	-	-	-	-	-

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Balance Sheet Total	€749,448,000.0	2.2% ▲	€733,315,000.0	2.6% ▼	€753,065,000.0	85.2% ▲	€406,725,000.0	19.1% ▲	€341,639,000.0

Liabilities

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
A. Equity	€583,966,000.0	12% ▲	€521,488,000.0	30.1% ▲	€400,867,000.0	26.8% ▲	€316,157,000.0	31.2% ▲	€240,884,000.0
I. Subscribed Capital	€17,225,000.0	0.5% ▲	€17,142,000.0	0.1% ▲	€17,121,000.0	12.8% ▼	€19,635,000.0	0.6% ▼	€19,749,000.0
Fixed Equity	€0.0	-	€0.0	-	€0.0	-	€0.0	-	€0.0
Variable Equity	€0.0	-	€0.0	-	€0.0	-	€0.0	-	€0.0
II. Capital Reserve	€100,889,000.0	1% ▲	€99,881,000.0	0.6% ▲	€99,246,000.0	5.1% ▲	€94,462,000.0	0.6% ▲	€93,882,000.0
III. Revenue Reserve	€102,000.0	0% ▼	€102,000.0	0% ▼	€102,000.0	0% ▼	€102,000.0	0% ▼	€102,000.0
B. Accruals	€26,544,000.0	43.3% ▼	€46,855,000.0	55.8% ▼	€106,044,000.0	284% ▲	€27,617,000.0	50.2% ▲	€18,383,000.0
C. Liabilities	€134,229,000.0	17.9% ▼	€163,563,000.0	33.5% ▼	€246,105,000.0	290.9% ▲	€62,951,000.0	23.6% ▼	€82,372,000.0
therefrom Trade Payables	-	-	€47,752,000.0	42.3% ▼	€82,716,000.0	1,010.1% ▲	€7,451,000.0	68.1% ▼	€23,325,000.0
D. Deferred Income	-	-	€19,000.0	61.2% ▼	€49,000.0	-	-	-	-
E. Defered Tax Liabilities	€4,709,000.0	238.8% ▲	€1,390,000.0	-	-	-	-	-	-
Balance Sheet Total	€749,448,000.0	2.2% ▲	€733,315,000.0	2.6% ▼	€753,065,000.0	85.2% ▲	€406,725,000.0	19.1% ▲	€341,639,000.0

Profit & Loss

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Turnover	€585,047,000.0	0.5% ▲	€581,956,000.0	1.2% ▲	€575,289,000.0	111.1% ▲	€272,509,000.0	7.8% ▲	€252,785,000.0
Other Operational Revenue	€43,786,000.0	50.6% ▼	€88,562,000.0	230.7% ▲	€26,777,000.0	68.9% ▼	€86,036,000.0	483.2% ▲	€14,752,000.0
Cost of raw materials	€395,123,000.0	21.5% ▲	€325,265,000.0	4.4% ▼	€340,335,000.0	180.7% ▲	€121,244,000.0	7.6% ▲	€112,651,000.0
Staff	€8,306,000.0	91.1% ▼	€93,254,000.0	13.5% ▲	€82,189,000.0	4.8% ▲	€78,452,000.0	13.5% ▲	€69,118,000.0
Amortisation	€30,436,000.0	3.1% ▲	€29,524,000.0	14.4% ▲	€25,801,000.0	2% ▼	€26,334,000.0	24.8% ▲	€21,100,000.0
Other Costs	€73,224,000.0	9.1% ▼	€80,517,000.0	16.2% ▲	€69,285,000.0	20.2% ▲	€57,621,000.0	37.6% ▲	€41,890,000.0
Operational Result	€105,579,000.0	36.2% ▼	€165,506,000.0	11.5% ▲	€148,449,000.0	77% ▲	€83,847,000.0	177.5% ▲	€30,214,000.0
therefrom other interest and similar income	€2,103,000.0	114.6% ▲	€980,000.0	0.8% ▲	€972,000.0	54.5% ▲	€629,000.0	17.9% ▼	€766,000.0
therefrom									

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Interests and similar expenses	€3,226,000.0	1.7% ▼	€3,283,000.0	45.3% ▲	€2,260,000.0	211.3% ▲	€726,000.0	16.1% ▼	€865,000.0
Financial Result	-€1,111,000.0	157.5% ▼	€1,933,000.0	171.2% ▲	-€2,714,000.0	119.4% ▼	€14,012,000.0	8,998.7% ▲	€154,000.0
Ordinary Operational Result (operational - and financial result)	€104,468,000.0	37.6% ▼	€167,438,000.0	14.9% ▲	€145,735,000.0	48.9% ▲	€97,854,000.0	222.2% ▲	€30,372,000.0
Tax	€25,433,000.0	21% ▼	€32,200,000.0	51.7% ▼	€66,664,000.0	705.8% ▲	€8,273,000.0	17.2% ▼	€9,991,000.0
Net Income	€78,555,000.0	41.6% ▼	€134,532,000.0	70.9% ▲	€78,726,000.0	11.7% ▼	€89,178,000.0	344.7% ▲	€20,052,000.0

IFRS

Consolidated

Financial Year

	31/12/2025	31/12/2024	31/12/2023	31/12/2022	31/12/2021
Number of Weeks	52	52	52	52	52
Currency	EUR	EUR	EUR	EUR	EUR
Consolidated Accounts	Yes	Yes	Yes	Yes	Yes
Financial Accounting Type	IFRS	IFRS	IFRS	IFRS	IFRS

Tangible Assets

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Land & Building	-	-	-	-	-	-	-	-	-
Plant & Machinery	-	-	-	-	-	-	-	-	-
Other	€275,844,000.0	4.4% ▼	€288,525,000.0	1.2% ▼	€292,132,000.0	33.2% ▲	€219,252,000.0	28.3% ▲	€170,865,000.0
Total	€275,844,000.0	4.4% ▼	€288,525,000.0	1.2% ▼	€292,132,000.0	33.2% ▲	€219,252,000.0	28.3% ▲	€170,865,000.0

Intangible Assets

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Goodwill	-	-	-	-	-	-	-	-	-
Other	€91,125,000.0	35.9% ▲	€67,065,000.0	64.5% ▲	€40,757,000.0	12.4% ▲	€36,255,000.0	3.8% ▼	€37,668,000.0
Total	€91,125,000.0	35.9% ▲	€67,065,000.0	64.5% ▲	€40,757,000.0	12.4% ▲	€36,255,000.0	3.8% ▼	€37,668,000.0

Other Fixed Assets

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Investments	-	-	-	-	-	-	-	-	-
Loans to Group	-	-	-	-	-	-	-	-	-
Other Loans	-	-	-	-	-	-	-	-	-
Miscellaneous Fixed Assets	€9,303,000.0	27.5% ▲	€7,298,000.0	68.3% ▼	€23,006,000.0	45.7% ▼	€42,372,000.0	17.4% ▼	€51,284,000.0
Total Fixed Assets	€377,760,000.0	3.8% ▲	€363,848,000.0	2.2% ▲	€355,895,000.0	19.5% ▲	€297,879,000.0	14.6% ▲	€259,817,000.0

Inventory

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Raw Material	-	-	-	-	-	-	-	-	-
Work in Progress	-	-	-	-	-	-	-	-	-
Finished Goods	-	-	-	-	-	-	-	-	-
Other Inventories	€186,755,000.0	10.7% ▼	€209,201,000.0	9.2% ▲	€191,526,000.0	64.2% ▲	€116,635,000.0	45.5% ▲	€80,140,000.0
Total	€186,755,000.0	10.7% ▼	€209,201,000.0	9.2% ▲	€191,526,000.0	64.2% ▲	€116,635,000.0	45.5% ▲	€80,140,000.0

Receivables

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Trade	€111,953,000.0	18.4% ▲	€94,577,000.0	3.9% ▲	€91,018,000.0	34.2% ▲	€67,808,000.0	70.6% ▲	€39,745,000.0
Group	-	-	-	-	-	-	-	-	-
Due after 1 year	-	-	-	-	-	-	-	-	-
Miscellaneous	€41,871,000.0	2.2% ▲	€40,957,000.0	49.8% ▼	€81,582,000.0	283.8% ▲	€21,255,000.0	41.2% ▲	€15,057,000.0
Total	€153,824,000.0	13.5% ▲	€135,534,000.0	21.5% ▼	€172,600,000.0	93.8% ▲	€89,063,000.0	62.5% ▲	€54,802,000.0
Cash	€110,850,000.0	37.2% ▲	€80,813,000.0	5.6% ▼	€85,629,000.0	133.7% ▲	€36,641,000.0	106.4% ▲	€17,756,000.0
Other Current Assets	-	-	€10,434,000.0	54.6% ▲	€6,748,000.0	205.3% ▲	€2,210,000.0	59.8% ▼	€5,492,000.0
Total Current Assets	€451,429,000.0	3.5% ▲	€435,982,000.0	4.5% ▼	€456,503,000.0	86.7% ▲	€244,549,000.0	54.6% ▲	€158,190,000.0
Total Assets	€829,189,000.0	3.7% ▲	€799,830,000.0	1.5% ▼	€812,398,000.0	49.8% ▲	€542,428,000.0	29.8% ▲	€418,007,000.0

Liabilities

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Trade	-	-	-	-	€97,598,000.0	120.8% ▲	€44,209,000.0	266.2% ▲	€12,071,000.0

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Bank	-	-	-	-	-	-	€76,436,000.0	-	-
Other Loans/Finance	-	-	-	-	-	-	-	-	-
Group	-	-	-	-	-	-	-	-	-
Miscellaneous	€80,179,000.0	5.2% ▲	€76,206,000.0	547.2% ▲	€11,774,000.0	80.8% ▼	€61,362,000.0	42% ▼	€105,776,000.0
Total Liabilities	€187,703,000.0	20.7% ▼	€236,646,000.0	35.1% ▼	€364,455,000.0	100.2% ▲	€182,007,000.0	54.4% ▲	€117,847,000.0

Long Term Liabilities

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Trade due after 1 year	-	-	-	-	-	-	-	-	-
Bank Liabilities due after 1 year	-	-	-	-	-	-	-	-	-
Other Loans/Finance due after 1 year	-	-	-	-	-	-	-	-	-
Group due after 1 year	-	-	-	-	-	-	-	-	-
Miscellaneous due after 1 year	-	-	-	-	-	-	-	-	-
Total	€107,524,000.0	33% ▼	€160,440,000.0	37.1% ▼	€255,083,000.0	-	€0.0	-	€0.0
Total Liabilities	€80,179,000.0	5.2% ▲	€76,206,000.0	30.3% ▼	€109,372,000.0	39.9% ▼	€182,007,000.0	54.4% ▲	€117,847,000.0

Share Capital & Reserves

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Called Up Share Capital	€17,225,000.0	0.5% ▲	€17,142,000.0	0.1% ▲	€17,121,000.0	0% ▲	€17,119,000.0	0.1% ▲	€17,109,000.0
Share Premium	-	-	-	-	-	-	-	-	-
Revenue Reserves	€603,037,000.0	14.9% ▲	€524,987,000.0	27.8% ▲	€410,857,000.0	26.6% ▲	€324,433,000.0	22.8% ▲	€264,146,000.0
Other Reserves	€21,224,000.0	0.8% ▲	€21,055,000.0	5.5% ▲	€19,965,000.0	5.8% ▲	€18,869,000.0	0.2% ▼	€18,905,000.0
Total Shareholders Equity	€641,486,000.0	13.9% ▲	€563,184,000.0	25.7% ▲	€447,943,000.0	24.3% ▲	€360,421,000.0	20.1% ▲	€300,160,000.0

Other Financial Items

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Net Worth	€550,361,000.0	10.9% ▲	€496,119,000.0	21.8% ▲	€407,186,000.0	25.6% ▲	€324,166,000.0	23.5% ▲	€262,492,000.0

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Working Capital	€371,250,000.0	3.2% ▲	€359,776,000.0	3.6% ▲	€347,131,000.0	455% ▲	€62,542,000.0	55% ▲	€40,343,000.0
Total Assets	€829,189,000.0	3.7% ▲	€799,830,000.0	1.5% ▼	€812,398,000.0	49.8% ▲	€542,428,000.0	29.8% ▲	€418,007,000.0
Total Liabilities	€187,703,000.0	20.7% ▼	€236,646,000.0	35.1% ▼	€364,455,000.0	100.2% ▲	€182,007,000.0	54.4% ▲	€117,847,000.0

Profit & Loss

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Revenue	€597,725,000.0	5.5% ▼	€632,289,000.0	9% ▲	€579,918,000.0	28.7% ▲	€450,573,000.0	38.1% ▲	€326,318,000.0
Operating Cost	€470,627,000.0	2.4% ▲	€459,655,000.0	6.7% ▲	€430,695,000.0	25.4% ▲	€343,488,000.0	28.7% ▲	€266,973,000.0
Operating Profit	€127,098,000.0	26.4% ▼	€172,634,000.0	15.7% ▲	€149,223,000.0	39.4% ▲	€107,085,000.0	80.4% ▲	€59,345,000.0
Wages & Salaries	-	-	-	-	-	-	-	-	-
Pension Costs	-	-	-	-	-	-	-	-	-
Depreciation	-	-	-	-	-	-	-	-	-
Financial Income	€2,038,000.0	84.9% ▲	€1,102,000.0	10.1% ▼	€1,226,000.0	52.5% ▲	€804,000.0	78.3% ▲	€451,000.0
Financial Expenses	€3,416,000.0	0.5% ▲	€3,399,000.0	17.6% ▲	€2,890,000.0	21% ▲	€2,388,000.0	121.1% ▲	€1,080,000.0
Profit Before Tax	€125,720,000.0	26.2% ▼	€170,337,000.0	14.3% ▲	€149,019,000.0	37.3% ▲	€108,547,000.0	82.9% ▲	€59,351,000.0
Tax	€24,562,000.0	41.1% ▼	€41,677,000.0	16.6% ▼	€49,996,000.0	34.2% ▲	€37,251,000.0	91.4% ▲	€19,463,000.0
Retained Profit	€101,158,000.0	21.4% ▼	€128,660,000.0	29.9% ▲	€99,023,000.0	38.9% ▲	€71,297,000.0	78.7% ▲	€39,888,000.0

Ratios

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Pre Tax Profit Margin	21.03	21.9% ▼	26.94	4.8% ▲	25.7	6.7% ▲	24.09	32.4% ▲	18.19
Return on Capital Employed	16.78	28.7% ▼	23.54	11% ▲	21.2	29.6% ▼	30.12	52.4% ▲	19.77
Return On Total Assets Employed (%)	15.16	28.8% ▼	21.3	16.1% ▲	18.34	8.3% ▼	20.01	40.9% ▲	14.2
Return On Net Assets Employed (%)	19.6	35.2% ▼	30.25	9.1% ▼	33.27	10.5% ▲	30.12	52.4% ▲	19.77
Sales/Net Working Capital	1.61	8.5% ▼	1.76	5.4% ▲	1.67	76.8% ▼	7.2	11% ▼	8.09
Stock Turnover Ratio (%)	31.24	5.6% ▼	33.09	0.2% ▲	33.03	27.6% ▲	25.89	5.4% ▲	24.56
Debtor Days	68.36	25.2% ▲	54.6	4.7% ▼	57.29	4.3% ▲	54.93	23.5% ▲	44.46

	31/12/2025		31/12/2024		31/12/2023		31/12/2022		31/12/2021
Creditor Days	-	-	-	-	61.43	71.5% ▲	35.81	165.3% ▲	13.5
Current Ratio	5.63	1.6% ▼	5.72	37.2% ▲	4.17	211.2% ▲	1.34	0% ▼	1.34
Liquidity Ratio/Acid Test	3.3	10.7% ▲	2.98	23.1% ▲	2.42	245.7% ▲	0.7	6.1% ▲	0.66
Current Debt Ratio	0.12	14.3% ▼	0.14	41.7% ▼	0.24	52% ▼	0.5	28.2% ▲	0.39
Gearing (%)	16.76	41.2% ▼	28.49	50% ▼	56.95	168.5% ▲	21.21	-	0
Equity In Percentage (%)	86.91	13.1% ▲	76.86	32.4% ▲	58.05	18.5% ▼	71.21	9.8% ▼	78.92
Total Debt Ratio	0.29	31% ▼	0.42	48.1% ▼	0.81	62% ▲	0.5	28.2% ▲	0.39

IFRS

Individual

Financial Year

	31/12/2025	31/12/2024	31/12/2023	31/12/2019	31/12/2018
Number of Weeks	52	52	52	52	52
Currency	EUR	EUR	EUR	EUR	EUR
Consolidated Accounts	No	No	No	No	No
Financial Accounting Type	IFRS	IFRS	IFRS	IFRS	IFRS

Tangible Assets

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Land & Building	€35,556,000.0	24% ▲	€28,676,000.0	3.2% ▲	€27,780,000.0	2% ▲	€27,237,000.0	-	-
Plant & Machinery	€206,978,000.0	3% ▼	€213,405,000.0	2.5% ▼	€218,842,000.0	146.6% ▲	€88,755,000.0	-	-
Other	€15,384,000.0	46.6% ▼	€28,824,000.0	16.9% ▼	€34,674,000.0	149.5% ▲	€13,900,000.0	88.6% ▼	€122,457,000.0
Total	€257,918,000.0	4.8% ▼	€270,905,000.0	3.7% ▼	€281,296,000.0	116.6% ▲	€129,892,000.0	6.1% ▲	€122,457,000.0

Intangible Assets

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Goodwill	-	-	-	-	-	-	-	-	-
Other	€28,101,000.0	52.3% ▲	€18,451,000.0	105.4% ▲	€8,985,000.0	39.2% ▲	€6,456,000.0	12.4% ▼	€7,367,000.0
Total	€28,101,000.0	52.3% ▲	€18,451,000.0	105.4% ▲	€8,985,000.0	39.2% ▲	€6,456,000.0	12.4% ▼	€7,367,000.0

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018

Other Fixed Assets

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Investments	€8,884,000.0	14.9% ▼	€10,434,000.0	82% ▼	€58,092,000.0	111.3% ▲	€27,498,000.0	37.3% ▼	€43,876,000.0
Loans to Group	-	-	€6,709,000.0	0% ▼	€6,709,000.0	122.1% ▲	€3,021,000.0	15.9% ▲	€2,607,000.0
Other Loans	-	-	-	-	€15,000.0	7.1% ▲	€14,000.0	6.7% ▼	€15,000.0
Miscellaneous Fixed Assets	€11,962,000.0	120.9% ▲	€5,416,000.0	-	-	-	€1,000.0	-	-
Total Fixed Assets	€306,865,000.0	1.6% ▼	€311,915,000.0	12.2% ▼	€355,097,000.0	112.8% ▲	€166,882,000.0	5.4% ▼	€176,322,000.0

Inventory

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Raw Material	€48,697,000.0	10.1% ▼	€54,159,000.0	17.9% ▼	€65,997,000.0	568.9% ▲	€9,866,000.0	39.4% ▲	€7,076,000.0
Work in Progress	€117,196,000.0	12.4% ▲	€104,304,000.0	6.3% ▲	€98,166,000.0	147.3% ▲	€39,691,000.0	17.9% ▼	€48,333,000.0
Finished Goods	€16,420,000.0	66.1% ▼	€48,455,000.0	46.5% ▲	€33,075,000.0	23.6% ▲	€26,758,000.0	157.1% ▲	€10,409,000.0
Other Inventories	-	-	-	-	-	-	€1,725,000.0	20.8% ▼	€2,178,000.0
Total	€182,313,000.0	11.9% ▼	€206,918,000.0	4.9% ▲	€197,238,000.0	152.7% ▲	€78,040,000.0	14.8% ▲	€67,996,000.0

Receivables

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Trade	€107,205,000.0	15.5% ▲	€92,785,000.0	4.1% ▲	€89,168,000.0	-	-	-	€46,720,000.0
Group	€19,703,000.0	223.4% ▲	€6,093,000.0	508.7% ▲	€1,001,000.0	-	-	-	€3,930,000.0
Due after 1 year	-	-	-	-	-	-	-	-	-
Miscellaneous	€46,425,000.0	27.4% ▲	€36,449,000.0	53.5% ▲	€23,748,000.0	61% ▼	€60,958,000.0	434.7% ▲	€11,400,000.0
Total	€173,333,000.0	28.1% ▲	€135,327,000.0	18.8% ▲	€113,917,000.0	86.9% ▲	€60,958,000.0	1.8% ▼	€62,050,000.0
Cash	€83,364,000.0	10.9% ▲	€75,187,000.0	9.8% ▼	€83,314,000.0	5.6% ▼	€88,296,000.0	325.5% ▲	€20,750,000.0
Other Current Assets	€3,573,000.0	10% ▼	€3,968,000.0	13.4% ▲	€3,499,000.0	72.1% ▼	€12,549,000.0	13.6% ▼	€14,521,000.0
Total Current Assets	€442,583,000.0	5% ▲	€421,400,000.0	5.9% ▲	€397,968,000.0	65.9% ▲	€239,843,000.0	45.1% ▲	€165,317,000.0
Total Assets	€749,448,000.0	2.2% ▲	€733,315,000.0	2.6% ▼	€753,065,000.0	85.2% ▲	€406,725,000.0	19.1% ▲	€341,639,000.0

Liabilities

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Trade	-	-	€47,752,000.0	42.3% ▼	€82,716,000.0	1,010.1% ▲	€7,451,000.0	68.1% ▼	€23,325,000.0
Bank	-	-	€103,797,000.0	502.9% ▲	€17,215,000.0	57.4% ▼	€40,398,000.0	5,464.5% ▲	€726,000.0
Other Loans/Financ e	-	-	-	-	-	-	-	-	-
Group	-	-	-	-	€12,914,000.0	22.7% ▲	€10,523,000.0	16.7% ▼	€12,632,000.0
Miscellaneous	€81,739,000.0	367.8% ▲	-€30,517,000.0	120.8% ▼	€146,506,000.0	607.5% ▲	-€28,869,000.0	590.5% ▼	€5,885,750.0
Total Liabilities	€165,482,000.0	21.9% ▼	€211,827,000.0	39.9% ▼	€352,198,000.0	288.9% ▲	€90,568,000.0	10.1% ▼	€100,755,000.0

Long Term Liabilities

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Trade due after 1 year	-	-	-	-	-	-	-	-	€2,450,000.0
Bank Liabilities due after 1 year	-	-	-	-	€92,847,000.0	-	-	-	€40,000,000.0
Other Loans/Financ e due after 1 year	-	-	-	-	-	-	-	-	-
Group due after 1 year	-	-	-	-	-	-	-	-	-
Miscellaneous due after 1 year	-	-	-	-	-	-	-	-	-
Total	€83,743,000.0	7.8% ▼	€90,795,000.0	2.2% ▼	€92,847,000.0	52% ▲	€61,065,000.0	4.9% ▲	€58,186,250.0
Total Liabilities	€81,739,000.0	32.5% ▼	€121,032,000.0	53.3% ▼	€259,351,000.0	779.1% ▲	€29,503,000.0	30.7% ▼	€42,568,750.0

Share Capital & Reserves

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Called Up Share Capital	€17,225,000.0	0.5% ▲	€17,142,000.0	0.1% ▲	€17,121,000.0	12.8% ▼	€19,635,000.0	0.6% ▼	€19,749,000.0
Share Premium	-	-	-	-	-	-	-	-	-
Revenue Reserves	€465,750,000.0	15.2% ▲	€404,363,000.0	42.2% ▲	€284,398,000.0	40.8% ▲	€201,958,000.0	58.8% ▲	€127,151,000.0
Other Reserves	€100,991,000.0	1% ▲	€99,983,000.0	0.6% ▲	€99,348,000.0	5.1% ▲	€94,564,000.0	0.6% ▲	€93,984,000.0
Total Shareholders Equity	€583,966,000.0	12% ▲	€521,488,000.0	30.1% ▲	€400,867,000.0	26.8% ▲	€316,157,000.0	31.2% ▲	€240,884,000.0

Other Financial Items

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Net Worth	€555,865,000.0	10.5% ▲	€503,037,000.0	28.4% ▲	€391,882,000.0	26.5% ▲	€309,701,000.0	32.6% ▲	€233,517,000.0

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Working Capital	€360,844,000.0	20.1% ▲	€300,368,000.0	116.7% ▲	€138,617,000.0	34.1% ▼	€210,340,000.0	71.4% ▲	€122,748,250.0
Total Assets	€749,448,000.0	2.2% ▲	€733,315,000.0	2.6% ▼	€753,065,000.0	85.2% ▲	€406,725,000.0	19.1% ▲	€341,639,000.0
Total Liabilities	€165,482,000.0	21.9% ▼	€211,827,000.0	39.9% ▼	€352,198,000.0	288.9% ▲	€90,568,000.0	10.1% ▼	€100,755,000.0

Profit & Loss

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Revenue	€628,833,000.0	6.2% ▼	€670,518,000.0	11.4% ▲	€602,066,000.0	67.9% ▲	€358,545,000.0	34% ▲	€267,537,000.0
Operating Cost	€523,254,000.0	3.6% ▲	€505,012,000.0	11.3% ▲	€453,617,000.0	65.1% ▲	€274,698,000.0	15.7% ▲	€237,323,000.0
Operating Profit	€105,579,000.0	36.2% ▼	€165,506,000.0	11.5% ▲	€148,449,000.0	77% ▲	€83,847,000.0	177.5% ▲	€30,214,000.0
Wages & Salaries	€7,729,000.0	90.3% ▼	€79,609,000.0	12.3% ▲	€70,876,000.0	5.5% ▲	€67,198,000.0	13.4% ▲	€59,275,000.0
Pension Costs	-	-	-	-	€37,000.0	-	-	-	-
Depreciation	€30,436,000.0	3.1% ▲	€29,524,000.0	14.4% ▲	€25,801,000.0	2% ▼	€26,334,000.0	24.8% ▲	€21,100,000.0
Financial Income	€2,103,000.0	114.6% ▲	€980,000.0	0.8% ▲	€972,000.0	54.5% ▲	€629,000.0	17.9% ▼	€766,000.0
Financial Expenses	€3,226,000.0	1.7% ▼	€3,283,000.0	45.3% ▲	€2,260,000.0	211.3% ▲	€726,000.0	16.1% ▼	€865,000.0
Profit Before Tax	€104,468,000.0	37.6% ▼	€167,438,000.0	14.9% ▲	€145,735,000.0	48.9% ▲	€97,854,000.0	222.2% ▲	€30,372,000.0
Tax	€25,913,000.0	21.3% ▼	€32,907,000.0	50.9% ▼	€67,009,000.0	672.3% ▲	€8,676,000.0	15.9% ▼	€10,318,000.0
Retained Profit	€78,555,000.0	41.6% ▼	€134,532,000.0	70.9% ▲	€78,726,000.0	11.7% ▼	€89,178,000.0	344.7% ▲	€20,052,000.0

Ratios

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Pre Tax Profit Margin	16.61	33.5% ▼	24.97	3.1% ▲	24.21	11.3% ▼	27.29	140.4% ▲	11.35
Return on Capital Employed	15.65	42.8% ▼	27.35	7.4% ▼	29.52	13.8% ▲	25.94	155.3% ▲	10.16
Return On Total Assets Employed (%)	13.94	38.9% ▼	22.83	18% ▲	19.35	19.6% ▼	24.06	170.6% ▲	8.89
Return On Net Assets Employed (%)	17.89	44.3% ▼	32.11	11.7% ▼	36.35	17.4% ▲	30.95	145.4% ▲	12.61
Sales/Net Working Capital	1.74	22% ▼	2.23	48.6% ▼	4.34	155.3% ▲	1.7	22% ▼	2.18
Stock Turnover Ratio (%)	28.99	6.1% ▼	30.86	5.8% ▼	32.76	50.5% ▲	21.77	14.4% ▼	25.42
Debtor Days	62.23	23.2% ▲	50.51	6.6% ▼	54.06	-	-	-	63.74

	31/12/2025		31/12/2024		31/12/2023		31/12/2019		31/12/2018
Creditor Days	-	-	25.99	48.2% ▼	50.15	560.7% ▲	7.59	78.4% ▼	35.16
Current Ratio	5.41	55.5% ▲	3.48	127.5% ▲	1.53	81.2% ▼	8.13	109.5% ▲	3.88
Liquidity Ratio/Acid Test	3.18	79.7% ▲	1.77	129.9% ▲	0.77	85.9% ▼	5.48	139.3% ▲	2.29
Current Debt Ratio	0.14	39.1% ▼	0.23	64.6% ▼	0.65	622.2% ▲	0.09	50% ▼	0.18
Gearing (%)	14.34	61.6% ▼	37.31	35.9% ▲	27.46	14.4% ▼	32.09	31.2% ▲	24.46
Equity In Percentage (%)	80.95	11% ▲	72.95	35.4% ▲	53.87	31.8% ▼	78.99	9.6% ▲	72.06
Total Debt Ratio	0.28	31.7% ▼	0.41	53.4% ▼	0.88	203.4% ▲	0.29	31% ▼	0.42

Performance Indicators

Capital Structure

Key Performance Indicators

Find below a comparison of the company based on the industry code (primary) with other companies from the same industry. The following analysis has been based on the industry code 26 - Manufacture of computer, electronic and optical products

Equity

Equity
Captial that remains at a company's disposal after debts are deducted from the total asset.

Company Results

Year	Company Results
2025	641,486,000.00
2024	563,184,000.00
2023	447,943,000.00
2022	360,421,000.00
2021	300,160,000.00

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	101,930.46	598,734.72	2,434,769.51
2024	38,506.59	251,721.23	1,194,563.90

Year	25% Quartile	Median	75% Quartile
2023	32,656.99	231,027.81	1,188,270.36
2022	30,909.55	212,171.93	1,091,000.36
2021	27,313.80	191,302.98	981,650.48

Equity Ratio (%)

Equity Ratio
Measures the ratio between equity and the total assets of a company.

Company Results

Year	Company Results
2025	77.36
2024	70.41
2023	55.14
2022	66.45
2021	71.81

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	25.13	54.92	77.57
2024	22.70	55.25	78.59
2023	17.43	50.02	76.17
2022	15.74	48.06	74.26
2021	15.76	47.71	73.90

Total Borrowing Ratio (%)

Total Borrowing Ratio
Measures the ratio between debts and total assets of a company.

Company Results

Year	Company Results
2025	22.64
2024	29.59
2023	44.86
2022	33.55
2021	28.19

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	23.82	47.69	77.81
2024	22.77	47.12	81.10
2023	24.73	51.04	83.60
2022	26.52	52.71	85.00
2021	27.03	53.18	84.89

Debt Ratio (%)

Debt Ratio
Measures the ratio between debts and equity of a company.

Company Results

Year	Company Results
2025	29.26
2024	42.02
2023	81.36
2022	50.50
2021	39.26

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	27.14	74.31	212.74
2024	25.48	67.43	212.85
2023	27.65	76.67	233.21
2022	30.35	83.35	252.23
2021	31.14	84.18	255.40

Liquidity

Key Performance Indicators

Find below a comparison of the company based on the industry code (primary) with other companies from the same industry. The following analysis has been based on the industry code 26 - Manufacture of computer, electronic and optical products

Cash Ratio (%)

Cash Ratio
Shows the ratio between liquid assets and short-term debts.

Company Results

Year	Company Results
2025	138.25
2024	106.05
2023	111.46
2022	23.91
2021	147.10

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	19.89	93.03	372.86
2024	16.62	86.22	330.23
2023	12.36	67.67	285.31
2022	11.90	63.67	265.23
2021	15.36	78.75	291.40

Liquidity Ratio (%)

Cash Ratio
Shows how much of the short-term debts are covered by receivables and liquid assets.

Company Results

Year	Company Results
2025	330.10
2024	297.59
2023	344.92
2022	83.46
2021	646.59

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	98.87	254.18	808.40
2024	84.91	220.37	630.67
2023	76.50	193.33	538.43
2022	73.76	178.11	498.22

Year	25% Quartile	Median	75% Quartile
2021	81.16	203.87	543.65

Current Ratio (%)

Current Ratio
Measures how much of the short-term debts are covered by the total current assets.

Company Results

Year	Company Results
2025	563.03
2024	572.11
2023	594.23
2022	159.57
2021	1,310.50

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	152.33	362.48	1,174.08
2024	129.81	325.12	986.09
2023	124.88	295.69	886.98
2022	125.69	284.22	811.09
2021	135.12	315.75	878.49

Equity / Assets Ratio A (%)

Equity / Assets Ratio A
Indicates how much of the fixed assets is financed by equity.

Company Results

Year	Company Results
2025	169.81
2024	154.79
2023	125.86
2022	121.00
2021	115.53

Industry Quartiles

Year	25% Quartile	Median	75% Quartile

Year	25% Quartile	Median	75% Quartile
2025	124.34	367.62	1,410.44
2024	109.24	356.09	1,426.74
2023	89.18	321.47	1,265.60
2022	85.32	307.30	1,237.25
2021	80.22	297.39	1,162.61

Equity / Assets Ratio B (%)

Equity / Assets Ratio B
Indicates how much of the fixed assets is financed by long-term capital (Equity and long-term debts).

Company Results

Year	Company Results
2025	198.27
2024	198.88
2023	197.53
2022	121.00
2021	146.36

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	180.72	437.39	1,438.38
2024	170.82	409.23	1,219.21
2023	150.27	380.23	1,137.47
2022	149.54	372.36	1,168.07
2021	149.56	410.90	1,419.03

Results & Profitability

Key Performance Indicators

Find below a comparison of the company based on the industry code (primary) with other companies from the same industry. The following analysis has been based on the industry code 26 - Manufacture of computer, electronic and optical products

Revenue

Revenue
Indicates the value of goods and services a company sold within it's ordinary business activity during a trading period.

Company Results

Year	Company Results
2025	582,632,000.00
2024	581,105,000.00
2023	575,013,000.00
2022	447,247,000.00
2021	322,091,000.00

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	23,525,846.65	78,434,488.49	249,405,790.76
2024	22,198,823.25	57,724,139.85	136,424,650.12
2023	19,132,886.69	54,576,277.31	129,947,421.81
2022	19,340,183.61	50,097,703.79	124,080,514.38
2021	17,477,667.23	43,017,697.96	96,877,265.89

Pre Tax Profit

Pre Tax Profit
Is calculated from the operational result plus financial result plus extraordinary result or from the net income plus the net tax expenditure.

Company Results

Year	Company Results
2025	125,720,000.00
2024	170,337,000.00
2023	149,019,000.00
2022	108,547,000.00
2021	59,351,000.00

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	-7.55	1,074,153.03	6,935,429.99
2024	140,590.34	1,738,510.76	6,208,033.13
2023	296,659.41	1,847,237.85	5,382,769.11
2022	261,392.36	1,592,983.55	4,863,237.63
2021	255,567.95	1,469,230.52	4,793,287.59

Net Profit Ratio (%)

Net Profit Ratio
Measures the ratio between operational result and revenue. So it indicates how much the company actually earned with its achieved revenues.

Company Results

Year	Company Results
2025	21.81
2024	29.71
2023	25.95
2022	23.94
2021	18.42

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	0.20	2.68	11.84
2024	0.92	5.43	12.95
2023	1.26	5.02	11.38
2022	1.28	5.25	11.82
2021	1.41	5.79	12.33

Return on Assets (%)

Return on Assets
Indicates the rate of return for a company's total assets.

Company Results

Year	Company Results
2025	12.61
2024	16.51
2023	12.54
2022	13.58
2021	9.80

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	0.59	3.91	6.43
2024	1.85	6.12	11.65

Year	25% Quartile	Median	75% Quartile
2023	2.67	7.17	13.44
2022	2.56	6.51	11.81
2021	2.87	7.15	13.24

Return On Capital Employed (%)

Return On Capital Employed
Shows the rate of return for a company's capital. In distinction from the Return On Assets Ratio , this indicator considers just the long-term capital.

Company Results

Year	Company Results
2025	19.92
2024	26.86
2023	22.96
2022	30.38
2021	15.29

Industry Quartiles

Year	25% Quartile	Median	75% Quartile
2025	-3.02	6.91	21.84
2024	1.99	11.03	29.09
2023	3.54	14.01	31.42
2022	4.12	14.18	33.50
2021	3.93	15.23	35.17

Group Structure

Summary

Group Structure 25 companies in 5 countries

Group Structure

Company Name	Country	Share	Latest Financials	Safe Number	Score	Limit	Revenue
ELMOS SEMICONDUCTOR	DE	-	-	WW00558787	-	-	-
ELMOS SEMICONDUCTOR SE	DE	-	31/12/2025	DE01110862	86	€15,000,000	€597,725,000

Company Name	Country	Share	Latest Financials	Safe Number	Score	Limit	Revenue
MAZ MIKROELEKTRONIK-ANWENDUNGSZENTRUM GMBH IM LAND BRANDENBURG	DE	-	31/12/2021	DE00837768	-28	€0	-
ELMOS CENTRAL IT SERVICES GMBH	DE	-	-	DE00921028	-28	€0	-
DONUM GRUNDSTÜCKSVERWALTUNGSGESELLSCHAFT MBH	DE	-	31/12/2024	DE00960586	79	€385,000	-
ELMOS FACILITY MANAGEMENT GMBH	DE	-	-	DE01239291	-28	€0	-
GED ELECTRONIC DESIGN GMBH	DE	-	31/12/2021	DE01365308	-24	€0	-
ELMOS FACILITY MANAGEMENT GMBH & CO. KG.	DE	-	-	DE01759138	-26	€0	-
MECHALESS SYSTEMS GMBH	DE	-	31/12/2023	DE01765731	-24	€0	-
EPIGONE GRUNDSTÜCKSVERWALTUNGSGESELLSCHAFT MBH & CO. VERMIETUNGS KG	DE	-	31/12/2024	DE01839019	80	€385,000	€956,591
DMOS GMBH	DE	-	31/12/2024	DE01871015	-4	€0	-
ELMOS CENTRAL IT SERVICES GMBH & CO. KG	DE	-	-	DE01903943	-26	€0	-
ONLINE ENGINEERING GMBH	DE	-	31/12/2023	DE02254524	-28	€0	-
ELMOS SEMICONDUCTOR DORTMUND OPERATIONS GMBH	DE	-	31/12/2024	DE31792870	74	€390,000	-
ELMOS SERVICES B.V.	NL	-	31/12/2025	NL00613058	80	€925,000	-
PROFUNDAS GESELLSCHAFT FÜR WOHNEIGENTUM UND GRUNDVERMÖGEN MBH	DE	-	-	DE01586501	-24	€0	-
ELMOS ADVANCED PACKAGING B.V.	NL	-	-	NL00484465	-999	€0	-
EUROPEAN SEMICONDUCTOR ASSEMBLY (EURASEM) B.V.	NL	-	31/12/2022	NL00560451	-999	€0	-
ELMOS SEMICONDUCTOR B.V.	NL	-	31/12/2021	NL03022226	-999	€0	-
ELMOS SEMICONDUCTOR SALES & SOLUTIONS GMBH	DE	-	31/12/2024	DE31793914	65	€385,000	-
ELMOS SEMICONDUCTOR TECHNOLOGY & ENGINEERING GMBH	DE	-	31/12/2024	DE31794372	72	€380,000	-
ELMOS SEMICONDUCTOR TECHNOLOGY & ENGINEERING BRNO S.R.O.	CZ	-	-	CZ0004365305	-	-	-
AREA 21 SOFTWARE GMBH	DE	-	31/12/2024	DE31363665	74	€385,000	-

Company Name	Country	Share	Latest Financials	Safe Number	Score	Limit	Revenue
ELMOS SEMICONDUCTOR BUSINESS SERVICES GMBH	DE	-	31/12/2024	DE31821764	73	€385,000	-
ELMOS SEMICONDUCTOR TAIWAN LTD.	TW	-	-	TW0003353756	-	-	-
SILICON MICROSTRUCTURES, INC.	US	-	-	US13118052	59	$360,000	$36,243,000
ELMOS NORTH AMERICA	US	-	-	US21485370	77	$2,000	$100,000
ELMOJAPAN CO., LTD.	JP	-	-	JP003548902	48	¥200,000	-
ELMOS KOREA CO. LTD.,	KR	-	-	-	-	-	-
DONUM GRUNDSTUCKSVERWALTUNGS-GESELLSCHAFT MBH, DORTMUND	DE	-	-	-	-	-	-
JIWEICHENG SEMICONDUCTOR.SHANGHAI CO. LTD., SHANGHAI (CHINA)	CN	-	-	-	-	-	-
ELMOS SEMICONDUCTOR TAIWAN LTD. (TAIWAN)	TW	-	-	-	-	-	-
ELMOS SEMICONDUCTOR TECHNOLOGY (SHANGHAI) CO., LTD.,	CN	-	-	-	-	-	-
ELMOS SEMICONDUCTOR INDIA PRIVATE LIMITED, PUNE (INDIEN)	IN	-	-	-	-	-	-
DMOS DRESDEN MOS DESIGN GMBH, DRESDEN	DE	-	-	-	-	-	-
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In case of any additional questions please contact our office:
Prva bonitetna agencija d.o.o.
Tehnološki park 24, 1000 Ljubljana
Podružnica Limbuš, Limbuška cesta 2, 2341 Limbuš
Slovenija

Tel.: +386 8 2003 880
e-mail: podpora@ebonitete.si

www.ebonitete.si

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